



Quantum Resources Limited

ABN 84 006 690 348

Level 8, 580 St Kilda Road, Melbourne
Victoria 3004, Australia

PO Box 6315, St Kilda Road Central
Melbourne, Victoria 8008, Australia

Telephone: +61 3 8532 2840

Facsimile: +61 3 8532 2805

Email: quantum@axisc.com.au

29 June 2009

Manager Announcements
Company Announcements Office
Australian Securities Exchange
4th Floor
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

Non-Renounceable Pro-Rata Offer of Shares

Further to our announcement of 16 March 2009, the Company wishes to advise that there was no shortfall from the non-renounceable rights issue as the offer was fully underwritten.

Yours sincerely,

PETER LEE
Company Secretary